



# Anglo Pacific Group PLC

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The Listing Manager  
Australian Stock Exchange Ltd  
Level 10  
20 Bond Street  
Sydney NSW 2000

12 October 2007

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") announces that, subsequent to the shares issued under the Share Purchase Plan dated 12 September 2007, its group currently holds 141,687,416 shares in North Australian Diamonds Limited. This represents 13.24% of the increased issued capital.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Janis Nugawela".

Janis Nugawela  
for and on behalf of  
Anglo Pacific Group plc

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