



North
Australian
Diamonds
Limited
ABN 86 009 153 119

LEGISLATION CHANGE



Security Transfer Registrars

Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross, Western Australia 6153
Telephone +61 8 9315 2333
Facsimile +61 9 315 2233
Email: registrar@securitytransfer.com.au
Website: www.securitytransfer.com.au

IMPORTANT NOTICE

The default option for receiving your annual report has changed from a printed version to be via our website.
You have the choice of continuing to receive a printed annual report.

PLEASE MAKE YOUR SELECTION ON THE BACK OF THIS LETTER

Dear valued Shareholder

NOTIFICATION OF LEGISLATION CHANGE

The Australian Government recently introduced legislation changing the default option for receiving annual reports to be via a company's website. You will now receive timely, cost effective and greener online annual reports unless you request a printed version.

Please refer to the back of this letter to make your report selection and return to Security Transfer Registrars.

To update online all the details on the back of this letter you can visit Security Transfer Registrar's website at:
www.securitytransfer.com.au

The website provides you with a range of shareholder options:

- Check and review your transaction history
- Update your shareholder information online

If you have any questions regarding this letter please contact our share registry, Security Transfer Registrars, on (08) 9315 2333.

Yours sincerely

NORTH AUSTRALIAN DIAMONDS LIMITED

NORTH AUSTRALIAN DIAMONDS LIMITED

ABN 86 009 153 119

C/- Security Transfer Registrars Pty Ltd 770 Canning Highway, Applecross Western Australia 6153

All correspondence to: PO Box 535, Applecross Western Australia 6953

Telephone: (08) 9315 2333
Facsimile: (08) 9315 2233
Email: registrar@securitytransfer.com.au
Web: www.securitytransfer.com.au
Company Website: www.nadl.com.au

«Holder_Name»
«Address_Line_1»
«Address_Line_2»
«Address_Line_3»
«Address_Line_4»
«Address_Line_5»

HIN / SRN NO: «TY»«Holder_No»

SECTION ONE: REPORTING OPTIONS

Please select whether you would like to receive the following:

Form with checkboxes for 'No', 'Yes', 'By Mail', and 'By Email' for 'Annual Report' and 'Any other documents/reports when available'.

Please note: you can update your details and choose your reporting options via our website at: www.securitytransfer.com.au

SHAREHOLDER DETAILS

Form for Shareholder Details including fields for Area Code, Telephone Number, Facsimile Number, Work Telephone Number, Mobile Telephone Number, and Email.

SECTION TWO: SIGN HERE
This section MUST be signed for your instructions to be executed

Form for signing instructions, including boxes for Individual or Securityholder 1, Securityholder 2, Securityholder 3, and Registry Use Only.

This information is to be collected by Security Transfer Registrars Pty Ltd ('Security Transfer') in its capacity as a share registry for issuers of securities. Your personal information may be provided on a confidential basis to our clients, companies listed on the Australian Stock Exchange, and other third party providers (including, but not limited to, mailing houses). This information is collected for the purpose of assisting Security Transfer in the proper administration and maintenance of the register of members. By providing this information, you consent to 'Security Transfer' disclosing this information to such organisations for the purposes outlined. Should you have any queries regarding our privacy policy, please contact our office.